

**ANNEXURE - D**

**Compliance Report**

**Date:02/06/2021**

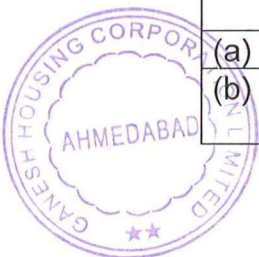
**To,**  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Ref: NSE Symbol: GANESHHOUC**

**Sub: Application for Approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (SEBI LODR) for the Scheme of Amalgamation/Arrangement proposed to be filed under Sections 230-232 of Companies Act, 2013**

In connection with the above application in relation to the Scheme of Amalgamation, it is hereby certified that the draft scheme of amalgamation involving Sulabh Realty Private Limited ('**First Transferor Company**'), Malvika Estate Private Limited ('**Second Transferor Company**'), Gitanjali Infrastructure Private Limited ('**Third Transferor Company**'), with Ganesh Housing Corporation Limited ('**Transferee Company**') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular no. SEBI/HO//CFD/DIL1/CIR/P/2020/249 dated 22<sup>nd</sup> December, 2020 ("Circular"), including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of SEBI LODR	Corporate governance requirements
2	Regulation 11 of SEBI LODR	Compliance with securities laws
<b>Requirements of this circular:</b>		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities



*Rosub*

*[Handwritten signature]*



**GANESH CORPORATE HOUSE**

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(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	ISO 9001:2008   ISO 14001:2004 OHSAS 18001:2007
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	

**For Ganesh Housing Corporation Limited**



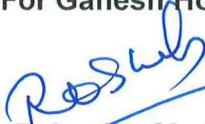
**Priti Kapadia**  
Company Secretary &  
Compliance Officer




**Shekhar G. Patel**  
Managing Director  
[DIN: 00005091]

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Sulabh Realty Private Limited (**'First Transferor Company'**), Malvika Estate Private Limited (**'Second Transferor Company'**), Gitanjali Infrastructure Private Limited (**'Third Transferor Company'**) with Ganesh Housing Corporation Limited (**'Transferee Company'**) are in compliance with all the Accounting Standards applicable to a listed entity.

**For Ganesh Housing Corporation Limited**



**Rajendra Shah**  
Chief Financial Officer




**Shekhar G. Patel**  
Managing Director  
[DIN: 00005091]