

 **PURNESH R. MEHTA & CO.**  
**CHARTERED ACCOUNTANTS**

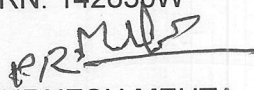
B - 705 , 7<sup>TH</sup> FLOOR , NIRMAN COMPLEX , OPP : HAVMOR RESTAURANT,  
NAVRANGPURA,AHMEDABAD-380 009. PHONE: 26563949, 26569093  
E-mail: mehtapurnesh@yahoo.com

**TO WHOMSOEVER IT MAY CONCERN**

I, Purnesh R. Mehta, Proprietor of Purnesh R. Mehta & Co have verified the relevant records and documents of Ganesh Housing Corporation Limited (CIN :L45200GJ1991PLC015817) having registered office at Ganesh Corporate House, 100 Feet Hebatupr-Thaltej Road, Near Sola Bridge, Off. S. G. Highway, Ahmedabad, - 380054, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

FOR, PURNESH R. MEHTA & CO.  
CHARTERED ACCOUNTANTS  
FRN: 142830W

  
PURNESH MEHTA  
PROPRIETOR  
MEMBERSHIP. NO.:- 032812  
UDIN: 21032812AAAAAT5570

PLACE :- AHMEDABAD.  
DATE :- 02/04/2021.



**PURNESH R. MEHTA & CO.**  
**CHARTERED ACCOUNTANTS**  
7th Floor, B/705, Nirman Complex,  
Opp. Havmor Restaurant,  
Navrangpura, Ahmedabad-9.